APE Asia Photonics Expo







Supported by:

# **APE 2025 ASIA PHOTONICS EXPO**

26-28 February 2025, Sands Expo and Convention Centre (Marina Bay Sands) Lev



# About APE

Asia Photonics Expo (APE) is a premier event in the field of photonics, offering a comprehensive platform for businesses to showcase their brand and foster connections in the industry. The expo will take place at **Sands Expo and Convention Centre** in Singapore from **26 to 28 February 2025**.

APE focuses on highlighting the latest advancements and innovations in **optical communication, optics, laser technology, sensing, display, and infrared applications**. The event aims to facilitate meaningful discussions and collaborations between professionals across the photonics supply chain.

By being held in **Singapore**, a prominent international trade hub in Asia, APE provides an excellent opportunity to explore and tap into the Asian markets. It serves as a gateway for businesses to enhance their brand visibility and expand their reach into new territories.

#### APE 2024 Facts & Figures:

Exhibition Areas: 15,000 m<sup>2</sup> Exhibitors: 350

Forums: 24

Visitors: 4,478

Delegations: 20

Countries and Regions: 76

Source: APE 2024 POST SHOW REPORT

# **APE 2025**

15,000 m Exhibition Size

400 Exhibitors (Projected)

> 5,000 Visitors (Projected)

# Why Exhibit



APE is where the industry goes to learn, network, showcase new technologies, forge partnerships and close deals. Join industry-leading companies and connect with industry players that understand the value of face-to-face marketing and have positioned themselves in this lucrative marketplace.



#### Immense market potential in Southeast Asia to explore

Southeast Asia is experiencing rapid economic growth, with countries like Singapore, Malaysia, Thailand, Indonesia, and Vietnam as major players. It's driving the demand for advanced technologies and solutions to support industries like telecommunications, manufacturing, healthcare, and consumer electronics. High quality buyers will help you to drive the sales.



#### A dynamic networking platform for partnership seeking and business matching

APE organizes networking events like site tours, gala dinner and more to attract industry professionals like investors, entrepreneurs, executives and researchers from the photonics sector. This brings tremendous opportunities to connect with potential customers and business partners, fostering valuable networking and collaboration.

#### Concurrent conferences bring insights on market trends and technology advancements

APE hosts series of academic, industry and application conferences and invite experts, thought leaders and industry professionals to share insights, research findings and market trend analysis. It allows attendees to gain valuable industry information, latest trends and challenges in the photonics industry.

### Why Singapore

Strategically located in Asia, Singapore is a leading international financial centre. It not only has a stable and businessfriendly environment, but also world-class exhibition facilities and high-quality services. It has the most extensive free trade agreement network in Asia, having signed bilateral free trade agreements with as many as 13 countries and regions, and participating in a number of regional free trade agreements.



### It is a Key Trade and Business hub in Asia – Strong Connection with Southeast Asian Market



### Singapore's Dynamic Photonics Industry Landscape – Growing Demands in Application Fields





- Surgery and Diagnosis

   e.g. endoscope, glaucoma surgery, flow cytometry, microscopy.
- 8 of the top 10 life science tool companies have operations in Singapore.

#### Semiconductor Equipment



- Front end and Back end processes, such as lithography.
- Singapore's semiconductor equipment sector contributes to ~20% of the global market

#### Industrial Machinery



- Material processing e.g. cutting, welding, annealing.
- Advanced manufacturing, 3D printing and Machine Vision

#### **Consumer Electronics**



 Core components in many consumer electronic devices e.g. mobile phone cameras, AR/VR, smart home devices, micro speakers

# Why Singapore



Singapore's Thriving Photonics Research Ecosystem – Contribution to the Commercialization and Practical Application of Photonics Technology

NANYANG TECHNOLOGICAL UNIVERSITY SINGAPORE	<ul> <li>The Photonics Institute</li> <li>Optical fibre Technology</li> <li>Optical and Laser Engineering</li> <li>Semicon. Lighting &amp; Display</li> <li>Disruptive Photonics Technologies</li> <li>Bio-devices and Signal analysis</li> <li>Silicon Photonics Programme</li> </ul>	SINGAPORE UNIVERSITY OF TECHNOLOGY AND DESIGN	<ul> <li>Nonlinear optic</li> <li>Photonic integrated circuits</li> <li>Holograms,</li> <li>Structural color, nano- fabrication</li> </ul>
NUS National University of Singapore	<ul> <li>Optical sensors</li> <li>Optical imaging</li> <li>Laser spectroscopy</li> <li>Optical MEMS</li> <li>AIN-based sensing</li> <li>2D-optoelectronics</li> <li>Singapore Synchrotron Light Source</li> </ul>	Agency for Science, Technology and Research SINGAPORE	<ul> <li>Advanced Remanufacturing and Technology Centre (ARTC)</li> <li>Singapore Institute of Manufacturing Technology (SIMTech)</li> <li>Institute of Materials Research &amp; Engineering (IMRE)</li> <li>Institute of Microelectronics (IME)</li> <li>Institute of High Performance Computing (IHPC)</li> <li>National Metrology Centre (NMC)</li> </ul>

# **Exhibit Profile**

#### **Optical Communication**

#### Optics

- Optical Communication Chip
- Optical Communication Device
- Optical Communication Module
- Optical Communication Transmission Equipment
- Optical Fiber Materials
- Optical Fiber Cable/Fiber Sensing
- Semiconductor Materials
- Semiconductor Equipment and Manufacturing

#### Laser

- Lasers
- Laser Material & Component
- Laser Component
- Laser Equipment

### Display

- Display Material
- Display Panel/Module
- Display Manufacturing

- Optical Material and
- Component
- Optical Processing Equipment
- Optical Coating Material
- Optical Lens and Camera
   Module
- Optical Measuring Instrument
- Machine Vision and Industrial Automation
- AR/VR

### Sensing

- Industrial Sensor
- 3D Imaging & Sensing
- MEMS and Sensor
- LiDAR & Component

### Infrared

- Infrared Material
- Infrared Component
- Infrared Equipment and Imaging





















# TOP 20 PRODUCT AREAS OF INTEREST AMONG ATTENDEES

### Manufacturing/Processing and Measuring Equipment

**Optical Coating Material and Equipment Optical Imaging System** AR/VR Laser Equipment Infrared Equipment and Imaging **Testing and Measurement Equipment** Machine Vision and Industrial Automation Production and Processing Equipment 3D Imaging and Sensing Semiconductor Material and Equipment

### Material, Module and Device

**Optical Material** 

**Optical Lens** 

Optical Communication Chip Optical Communication Device Optical Communication Module Optical Fiber Cable Camera Module Lasers Industrial Sensor LiDAR



### **EXHIBITOR ANALYSIS**

**350** exhibitors from 19 countries and regions

**75.3%** were satisfied with this year's event



will be exhibiting again next year



**70.9%** rated APE as an important platform for their business

**85%** will recommend APE to industry peers and partners

It is a good chance to participate in a photonic expo mainly in the Asian countries, and the variety of the exhibitors is good, which is the advantage to attend for industry colleague.

GARY SUN, OPTIZONE TECHNOLOGY (SHENZHEN) LIMITED

Have a belief of better future for APE as it radiates Asian and Pacific regions.

LYDIA YANG, L-CHASER OPTICS LTD

It is the first time for Innolight Technology PTE Limited to attend an international expo. It helps us build connection with worldwide suppliers and customers.

KAILING LU, INNOLIGHT TECHNOLOGY PTE. LIMITED

I hope there will be more opportunities for enterprises in the industry to communicate and be technically in line with world's advanced level.

LI GUO, CHANGCHUN YI LI PHOTOELECTRIC INSTRUMENT CO., LTD

# **VISITOR ANALYSIS**

### Visitor Breakdown by 9 Applications



Semiconductor Processing / Manufacturing	22.3%
Advanced Manufacturing	21.0%
Optical Communication	20.8%
Consumer Electronics & Entertainment	10.2%
Medical	7.8%
Energy	6.5%
Sensing, Measurement	6.4%
Security & Surveillance	3.0%
Lighting & Displays	2.0%

**4,478** Visitors from **76** Countries and Regions

### **Top 10 Visitor Countries:**



# **VISITOR ANALYSIS**

83.2%	were satisfied
03.2 /0	with APE 2024

82.5% will recommend APE to industry colleagues

81.6% will attend this event in 2025

Job Function	Percentage	Company T
Top Management	22.6%	Manufacturer
R&D	20.2%	Manufacturer
Manufacturing / Processing	17.6%	Distributor / 1
Purchasing / Supply Chain Management	10.2%	Comico Drovi
Sales	10.0%	Service Provi
Marketing	8.4%	Integrator
Quality Management	7.2%	
Others	3.8%	Scientific Inst
Purpose of Visiting APE	Percentage	Others
Purpose of Visiting APE Looking for New Products and Technologies	Percentage 27.4%	Others Contractor
Looking for New Products and Technologies	27.4%	
Looking for New Products and Technologies Collecting Information	27.4% 26.8%	Contractor
Looking for New Products and Technologies Collecting Information Maintain / Explore Business Relationship Looking for Agents and other Cooperation	27.4% 26.8% 13.6%	Contractor Government I
Looking for New Products and Technologies Collecting Information Maintain / Explore Business Relationship Looking for Agents and other Cooperation Opportunities	27.4% 26.8% 13.6% 12.6%	Contractor Government I Investment &
Looking for New Products and Technologies Collecting Information Maintain / Explore Business Relationship Looking for Agents and other Cooperation Opportunities Purchasing	27.4% 26.8% 13.6% 12.6% 12.0%	Contractor Government I Investment & Associations

bany Type	Percentage	Company Size	Percentage
acturer	54.2%	< 50 people	38.3%
outor / Trader / Agent	13.6%	> 500 people	26.8%
e Provider	11.2%	100 - 300 people	14.6%
ator	5.9%	50 - 100 people	14.0%
ific Institutions / Universities	4.4%	300 - 500 people	6.3%
3	3.0%		
actor	2.3%	Purchasing Role	Percentage
nment Bodies	1.8%	Recommending & Suggesting	43.9%
ment & Financing Institutions	1.7%		
iations / Societies / Chamber nmerce / Industry Alliance	1.2%	Decision Maker	30.4%
	0.8%	Not a part of purchasing	25.8%

### **KEY Visiting Companies**

· Haier

· Huawei

· Marvell

· Mindef

· Molex

· NTU

· NUS

· Nanofilm

· Samsung

Technologies

 $\cdot HP$ 

 $\cdot ||-V|$ 

· Intel

- · Advanced Micro Foundry · Excelitas
- Agilent
- · aimflex
- · Amazon
- · ams Osram
- · Appasamy Associates
- · Apple
- · Applied Materials
- $\cdot$  ATOP
- · Avago Technologies
- · Broadcom
- $\cdot$  Canon
- $\cdot$  China Telecom
- · Cisco
- · Coherent
- Corning
- · Delta Optics
- · DenseLight

- · Sanwa · SCHOTT
- · Singtel
- · Sony
- 301
  - STMicroelectronics
  - Sumitomo
- · KPP Packaging · SUTD
  - Synopsys
  - Texas Instrument
- · MMI Systems · Thermo Fisher
  - · TP-Link
  - · WOCO Group
  - Xenics
  - Yaskawa
  - · Zeon
- · Qualcomm · Zero Error Systems
  - · ZKTel
- · Santec
- \* In alphabetical order.

Our company, Ernst, provides a wide range of photonics solutions. So, I believe joining this event will benefit our company to get more different types of solutions that we can provide to the local industry and meet with our suppliers, connect with them and see the new inventions and solutions from all around the world. I think this event will help me get to know the leading solutions and meet different integrators that we can provide locally to our customers.

#### -Dennis Chua, Sales Manager of Ernst Technology

APE is one of the largest exhibitions happening in Southeast Asia, and I wouldn't want to miss this one. It's a great opportunity to meet everyone and see what the latest trends that happening. Also, Asia is the hub for photonics and it's amazing to see all the photonics products listed here. I highly recommend people to join in and add to this event.

- Vaman Shenoy, Technical Manager of Ansys



Information Classification: General

# Part of Key Visitors and Buyers

Company	Job Title	Company	Job Title	Company	Job Title	Company	Job Title
Advanced Micro	Senior Marketing and Strategy Analyst Senior Director	Broadcom	Principal Materials Engineer NPI Manager	Haier	Director Innovation manager	Nanyang Technological University	Professor Research Fellow
Foundry	CEO CTO		Procurement Engineer Test Engineer	HP Inc	Regulatory Program Manager Mechanical Engineer System Engineering Program Manager Thermal Engineer Senior Manager		Principle Investigator Principal research scientist
Agilent	Global Product Manager Director, Strategic Procurement		Principal Product Engineer Supply Chain Manager	HP IIIC		National University of Singapore	Associate Professor Researcher Research Engineer
Technologies	Mechanical & Manufacturing Engineer Optics Category Manager	Canon	R&D Director Snr Consult Engineer Asst. BDM	Huawei	Innovation Research Consultant Expert	Qualcomm	Research Fellow Staff Manager Engineer
Aimflex	System Architect VP of Engineering & Research AUTOMATION MANAGER	Cisco	TME Leader System Architect	II-VI	Lead Engineer Snr. materials excutive Manufacturing Manager	Samsung	Assistant Manager Procurement Business Development Director
Amazon	Manager Hardware Principal Commodity Manager - Optics	Ochevent	Sr. Operations Manager Vice President, Operations	Intel	Technical Lead Engineer	Santec	director Application Manager
741142011	Principle Camera Architect Senior Manager	Coherent	SVP General Manager Director, SPG	Marvell	Principal Engineer Director	Schott	Production Manager General Manager Asia Strategic Expert / Advisor
ams Osram	Optical Engineer Director	Corning	Director Global Service Lead	Mindef	Senior Staff Test Engineer Senior Engineer Asst Mgr		Assistant Purchasing Manager Product Manager
Appasamy	Director Production Manager		BD Manager Consultant		Director OPERATION MANAGER	Singtel SONY	Manager Senior Manager
Associates	General Manager R&D	Delta Optics	Director technical manager	MMI Asia	Senior Director Director, QA and CE Program	STMicroelectronics	Optical Engineer R&D Mechanical Design Engineer Senior Dept Head
Apple	DFM Manager Regional Strategy and Partnerships	Denselight	Sr. Vice President Marketing and Sales Board member	Molex	Managing Director Sr Automation Engineer	Sumitomo	Senior Dept Head Senior R&D Manager Category Manager
Applied	Manager Scientist		Senior Director CTO/COO	Wolex	Asia-Indirect Snr category mgr Process Outsource Engineer ELECTRICAL DESIGN ENGINEER	Synopsys	Application Engineering Manager Sr. Optical Application Engineer
Materials	Electrical Engineering Manager System Architect	Excelitas	Procurement Manager Programs Director		CTO Process Engineer	Texas Instrument	Field Application Engineer Sourcing Manager Optics Engineer
ATOP	CEO General Manager		Production Manager Product Manager	Nanofilm Technologies	Senior Manager Principal Technology Secretary to Executive Chairman	Thermo Fisher	Manufacturing Engineer R&D project manager
Avago	Principal Engineer Manufacturing Engineer	Technologies	Supply Chain Director Purchasing Manager	recimologies	Reseach Scientist R&D Director	WOCO Group	NPI Sourcing Group Vice President General Manager
Technologies	R&D Management Equipment Engineer		Process Engineering Manager Quality Assurance Manager		PM Business Development VP	Zero Error Systems	Supply Chain and Quality Director CTO

Information Classification: General

# **APE VIP Buyer Programme**

**The APE VIP Buyer Programme** offers an exclusive and personalized VIP service designed specifically for key buyers and senior decision makers in the optoelectronic industry. This programme caters to individuals who have specific sourcing needs or purchasing plans for new projects or products. It primarily targets professionals in **top management**, **sourcing and supply chain management**, **R&D engineering**, **production and manufacturing**.

At APE, our goal is to foster strong relationships between buyers and vendors in the industry. We understand the importance of exchanging industry insights and facilitating efficient **ONE2ONE Business Matchmaking**. Therefore, APE provides a dedicated **VIP Lounge with drinks and refreshments** where buyers and vendors can connect, share knowledge, and explore potential collaborations. Attending APE has been an insightful journey into the optoelectronic industry's latest innovations and trends. The exceptional organization and diversity of exhibits have provided us with invaluable connections and insights. APE stands out as a beacon for professionals seeking to navigate the future of optoelectronics.

#### -ZHE LIN, CTO, MEDEEPTECH VENTURES PTE. LTD



Matchmakings at APE 2024

# **CONCURRENT CONFERENCES**

### **2024 Asia Light Conference**

Asia Light Conference 2024 is the academic conference of Asia Photonics Expo. It is hosted by journals Light: Science & Applications, eLight, and Light: Advanced Manufacturing. Highlighted by UNESCO's International Day of Light, Asia Light Conference 2024 consists of plenary session and 10 parallel keynote & invited sessions. It attracts **185** researchers, scholars and experts to attend and it provides the best opportunity for them to present their findings in their research projects, exchange their insights and innovative ideas, and build collaborations.



### Tracks 1. Tunable Optoelectronics 2. Micro and Nanophotonics I 3. Topological Photonics 4. *Ouantum Photonics* 5. Terahertz Optoelectronics 6.Nonlinear Photonics and Functional Lasers 7. Nano Materials and Luminescence 8.Advanced Manufacturing 9. Micro and Nanophotonics II **10.Biophotonics and Medical Optics**

## **CONCURRENT CONFERENCES**

### **Industry Forum**

APE empowers the photonics industry and applications, building a high-quality platform for communication, exchange and learning. During APE 2024, the industry forums invited keynote speakers from global photonics leading companies, research institutes, and universities to discuss forefront technology innovation, share valuable insights and explore new trends across the photonics industry, with a focus on the integration of industry and research.



#### **Key Programmes**

- Yole Group Photonics Integration Forum: Transforming Data Communication Applications
- Next-Generation Data Center Optical Interconnect Technology Evolution Forum
- Optical Technologies and Applications in Pan-Semiconductor Processing Forum
- Ultra Precision, Micro Nano Processing and Optical
   Testing Forum

<section-header>

### **CONCURRENT CONFERENCES**

### PHOTONICS@SG 2024 CONFERENCE



APE collaborated with LUX Photonics Consortium, Nanyang Technological University (NTU), National University of Singapore (NUS), Singapore University of Technology and Design (SUTD) and Agency for Science, Technology and Research (A\*STAR) to host an engaging networking coffee/tea session at the PHOTONICS@SG 2024 Conference. This presents a prime opportunity for attendees to mingle with distinguished professors and industry experts, fostering robust connections between academia and industry.



# **CONCURRENT ACTIVITIES**

### Site Tour

APE co-organized with Singapore University of Technology and Design (SUTD) and LUX Photonics Consortium to curate an exclusive 2-day site tour. Over 40 distinguished companies have already joined the activities, seizing the chance to network with the campus professors and industry experts.

#### Day 1

- Cleanroom, Metrology labs
- Dyson-SUTD Innovation Studio
- Optical Quasar Lab
- SUTD Campus tour

#### Day 2

- The Photonics Institute, Nanyang Technological University
- Centre for Disruptive Photonic Technologies (CDPT)
- Centre for Optical Fibre Technology (COFT)
- SICK Singapore
- Institute of Microelectronics (IME)
- Institute of Materials Research and Engineering (IMRE)



# **CONCURRENT ACTIVITIES**

### **Gala Dinner**

The Gala Dinner at Asia Photonics Expo (APE) is an exclusive and prestigious event specifically designed for the top management of our exhibitors and partners. The Gala Dinner serves as a unique platform for industry leaders, decisionmakers, and key stakeholders to come together and forge meaningful connections in a relaxed and elegant atmosphere.

Over **120** top-level executives took part in and took the opportunity to engage in high-level discussions, exchange ideas, and explore potential collaborations that can shape the future of the photonics industry.







### 2025 New Initiatives

1. Expand Partnerships in Asian Market, Penetrate New Markets and Unlock its Huge Potential.

# Target Countries and Regions:

- Singapore
- Malaysia
- Indonesia
- Thailand
- India
- Vietnam
- Japan
- Korea
- Taiwan, China

\*Target/Potential Associations as listed

Association	Country
Singapore Manufacturing Federation	Singapore
Sensors and Instrumentation Technical Committee (SITC)	Singapore
Association of Electronic Industries in Singapore (AEIS)	Singapore
Electric Vehicle Association of Singapore (EVAS)	Singapore
Singapore Metal and Machinery Association (SMMA)	Singapore
Medical Technology Industry Group (MTIG)	Singapore
MedTech Manufacturing Alliance (MTMA)	Singapore
Singapore Industrial Automation Association (SIAA)	Singapore
The Association of the Telecommunications Industry of Singapore (ATiS)	Singapore
Association of Medical Device Industry (Singapore) (AMDIS)	Singapore
Association for Manufacturing Technology (Singapore)	Singapore
Federation of Malaysian Manufacturers (FMM)	Malaysia
MALAYSIAN CABLE MANUFACTURERS ASSOCIATION-MCMA	Malaysia
The Electrical and Electronics Association of Malaysia-TEEAM	Malaysia
The Malaysia Automation Technology Association (MATA)	Malaysia
Machinery & Equipment Industries Federation (MEIF)	Malaysia
Malaysian Medical Device Association (MMDA)	Malaysia
Malaysian Semiconductor Industry Association (MSIA)	Malaysia
Association Of Malaysian Medical Industries (AMMI)	Malaysia
Malaysia Photonics Cluster (MPC)	Malaysia
MACHINERY & ENGINEERING INDUSTRIES FEDERATION (MEIF)	Malaysia
Malaysian Autonomous Intelligence & Robotics Association	Malaysia
Indonesian Automotive Industry Association (GAIKINDO)	Indonesia
Indonesian ICT Business Association (APTIKNAS)	Indonesia
Indonesian Medical Device Manufacturers Association (ASPAKI)	Indonesia

Association	Count
Vietnam Medical Association	Vietnam
Vietnam Post and Telecommunications Group (VNPT)	Vietnam
Vietnam Renewable Energy Association (VREA)	Vietnam
Vietnam Telecommunications Association (VNTA)	Vietnam
Electric Vehicle Association of Vietnam (EVAV)	Vietnam
Vietnam Automobile Manufacturers' Association (VAMA)	Vietnam
Vietnam Electronics Industries Association (VEIA)	Vietnam
Thai Machinery Association (TMA)	Thailand
National Broadcasting and Telecommunications Commission (NBTC)	Thailan
TARA (Automation and Robotics Association)	Thailan
Thai Electronics and Telecommunications Industry Association (TETA)	Thailan
Thailand Automotive Institute (TAI)	Thailan
Asia-Pacific Telecommunity (APT)	Thailand
TAT (Telecommunications Association of Thailand)	Thailand
Thai Medical Device Technology Industry Association (THAIMED)	Thailan
The Association of Thai ICT Industry (ATCI)	Thailan
The Thai Automotive Industry Association (TAIA)	Thailan
Electric Vehicle Association of Thailand (EVAT)	Thailan
Thai Association for Biotech Industries (ThaiBIO)	Thailand
Association of Unified Telecom Service Providers of India (AUSPI)	India
Indian Machine Tool Manufacturers' Association	India
Laser Industries Association of India (LIAI)	India
Institution of Electronics and Telecommunication Engineers (IETE)	India
India Electronics and Semiconductor Association	India

### 2025 New Initiatives

2. Host a Series of Networking Events for Industry Players to Exchange Thoughts and Forge New Collaborations

**1. Gala Dinner (Day 1 18:00-21:00)** It's an exclusive event specifically for top-level management from leading photonics companies, research institutions and associations.

2. "Happy Hours" (Day 2 16:30-18:00) It will be held at VIP lounge to facilitate the networking and collaboration between exhibitors and VIP visitors.

#### 3. Site Tours

It aims to build the strong link between academia and industry and present Photonics R&D in Singapore to international industry peers.

#### 4. Application Programmes

New application programmes will focus on the application fields of manufacturing, medical, consumer electronics, etc.



### 2025 New Initiatives

3. Leveraging Various Media Channels to Enhance Media Exposion in the Target Local Markets.



# **Omni-Channel Promotion**











Supported by:

# JOIN US AT **APE 2025**

26-28 February 2025 Sands Expo and Convention Centre (Marina Bay Sands) Level



www.asiaphotonicsexpo.com

Follow us: #APE2025 in f 🗶 🕞